

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 7, 2015
2. SEC Identification Number
AS095002283
3. BIR Tax Identification No.
004-703-376
4. Exact name of issuer as specified in its charter
DMCI HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg 2281 Don Chino Roces Avenue Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 888 3000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,277,470,000
Preferred	3,780

11. Indicate the item numbers reported herein
Item No. 9



DMCI Holdings, Inc. DMC

PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarificaiton of News

Source	The Philippine Star (Internet Edition)
Subject of News Report	"DMCI readies second offering of Homesaver bonds"
Date of Publication	Dec 7, 2015

Clarification of News Report

December 7, 2015

DISCLOSURE DEPARTMENT
The Philippine Stock Exchange
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: JANET A. ENCARNACION
Head, Disclosure Department

Gentlemen:

We reply to your request for clarification on the news entitled "DMCI readies second offering of Homesaver bonds" posted in The Philippine Star (Internet Edition) on December 7, 2015. The article reported that:

"DMCI Homes will have a second offering of P500 million in Homesaver Bonds following the success of the fixed-rate instruments it offered in November.

DMCI Homes chief finance officer Joseph Ramil Lombos said the company is looking at issuing another P500 million in bonds in February.

...

'We're doing another one. It's really to make it easier for investors to buy homes,' Lombos said.

He said that in the first offer, there was already an excess of orders of P150 million.

While nothing is final yet, Lombos said terms of the second offering may be similar to the November issuance.

...

'The offer is primarily targeted to benefit the low to middle-income market segment. With the offer, the company aims to encourage this segment to save sufficient funds to enable them to own real estate property in the future. The Company expects to raise aggregate gross proceeds amounting to P1,000,000,000.00, broken down into P500,000,000.00 from the initial offer and an additional P500,000,000.00 from subsequent offer(s) and issuance(s) under shelf registration within one year or the period prescribed by relevant regulations, whichever is later,' DMCI said in its offer sheet."

Relative to our September 28, 2015 disclosure on the Php1 billion DMCI Homes Deferred Coupon Paying Home Saver Bonds, the initial offer of Php500 million was fully subscribed a week prior to the end of its offer period on November 5, 2015. Due to the early sell out, other interested investors were not able to place their orders.

DMCI Homes is yet to finalize the terms of its second offering worth Php500 million, the target issuance date for which is sometime in April 2016.

We shall update the investing public on the second offer once the details are finalized.

We hope this clarifies the matter.

Thank you.

Other Relevant Information

None

Filed on behalf by:

Name	Herbert Consunji
Designation	Chief Finance Officer